

INFORMATION DISCLOSURE
PLAN FOR PARTIAL TRANSFER OF TREASURY SHARES PT
NUSA RAYA CIPTA TBK (“Perseroan”)



PT Nusa Raya Cipta Tbk
Based in Jakarta, Indonesia
 (“Perseroan”)

Main Business Activities:

Engaged in the field of construction services for commercial buildings and infrastructure

Head Office:

Graha Cipta Bld., Jl. D.I. Panjaitan No. 40, Jakarta 13350
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THIS INFORMATION DISCLOSURE IS BEING SUBMITTED BY THE COMPANY IN ORDER TO COMPLY WITH ARTICLE 35 PARAGRAPH (1) OF FINANCIAL SERVICES AUTHORITY REGULATION NO. 29 OF 2023 CONCERNING THE BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES IN CONNECTION WITH THE PLAN TO IMPLEMENT THE TRANSFER OF SHARES FROM THE BUYBACK OF SHARES OF PT NUSA RAYA CIPTA TBK. (THE “COMPANY”)

If you have difficulty understanding the information contained in this Disclosure of Information, you should consult with a legal advisor, public accountant, financial advisor, or other professional.

This Information Disclosure was published in Jakarta on November 25, 2024

I. DEFINISI

BEI	:	"Indonesia Stock Exchange" means the Indonesia Stock Exchange, operated by PT Bursa Efek Indonesia, where the Company's shares are traded.
Information Disclosure	:	means the information conveyed by the Company as stated in this announcement.
Information Disclosure Share Buyback	:	This means disclosure of information regarding the Company's share repurchase, as detailed in the Introduction section of this announcement.
OJK	:	means an independent institution that has the functions, duties, and authority to regulate, supervise, inspect and investigate financial services activities in the Capital Market, Insurance, Pension Fund, Financing Institutions, and Other Financial Services Institutions sectors as referred to in Law No. 21 of 2011 dated November 22, 2012 concerning the Financial Services Authority as last amended by Law No. 4 of 2023 concerning the Development and Strengthening of the Financial Services Sector, which received the transfer of duties and authority from the Capital Market and Financial Institutions Supervisory Agency since December 31, 2012.
Company	:	means PT Nusa Raya Cipta Tbk, a public limited company established under and subject to the laws of the Republic of Indonesia.
POJK No. 2/2013	:	OJK Regulation Number 2/POJK.04/2013 of 2013 dated August 26, 2013, concerning the Buyback of Issuer or Public Company Shares in Significantly Fluctuating Market Conditions, which has been revoked by OJK Regulation No. 13/2023 (as defined below).
POJK No. 13/2023	:	means OJK Regulation Number 13 of 2023 dated July 20, 2023 concerning Policies for Maintaining Capital Market Performance and Stability in Significantly Fluctuating Market Conditions.
POJK No. 29/2023	:	means OJK Regulation Number 29 of 2023 dated December 29, 2023, concerning the Buyback of Shares Issued by Public Companies.
Treasury Shares	:	means shares resulting from a repurchase conducted by the Company and therefore owned by the Company.

II. INTRODUCTION

With reference to the provisions of Article 35 paragraph (1) of POJK No. 29/2023 which requires the Company to provide Information Disclosure before reselling Treasury Shares, the Company hereby submits the Information Disclosure contained in this announcement.

The Company refers to the Company's previous information disclosures regarding the Company's share buybacks on August 28, 2015, and March 18, 2020 (the "Share Buyback Information Disclosures"), which, based on the Company's Share Buyback Information Disclosures, the Company stated that the Company had previously carried out several share buybacks in accordance with the provisions of POJK No. 2/2013, with the following details:

Purchase Program	Years	Price Per share (average)	Number of Shares
Batch 1a	2015	Rp647.31	46,514,300
Batch 1b	2016	Rp627.91	7,829,200
Batch 2	2020	Rp297.44	24,836,500
Total Treasury Shares of the Company			79,180,000

Furthermore, regarding the implementation of the Company's share buyback above, the Company currently intends to sell or transfer and/or sell a portion of the shares resulting from the buyback ("Treasury Shares") with a maximum amount of 46,514,300 (Forty Six Million Five Hundred Fourteen Thousand Three Hundred) shares or [58.75%] (Fifty Eight Point Seven Five Percent) of the remaining Total Treasury Shares of the Company. The Treasury Shares to be transferred consist of shares resulting from the buyback carried out by the Company in accordance with the provisions of POJK No. 2/2013.

The plan to transfer Treasury Shares will be carried out using the sales method on the stock exchange or BEI, which method can be carried out without obtaining approval from the general meeting of shareholders in accordance with Article 21 letter a in conjunction with Article 23 paragraph (1) POJK No. 29/2023 and will not be carried out using a limited offering mechanism as referred to in Article 35 paragraph (2) letter b POJK No. 29/2023.

Therefore, regarding the plan to sell/transfer some of the Treasury Shares, referring to Article 35 paragraph (1) of POJK No. 29/2023, the Company is required to announce information disclosure to the public and submit supporting documents to the Financial Services Authority no later than 5 (five) working days before the start of the implementation period for selling shares resulting from the buyback.

III. PLAN FOR TRANSFER OF SHARES FROM BUYBACK

Name of IDX member appointed to transfer the Company's Treasury Shares	:	PT Ciptadana Sekuritas Asia
Time of Implementation of the Transfer of Treasury Shares of the Company	:	The transfer and/or sale will be carried out starting from December 3, 2024 until completion.
Number of Treasury Shares The Company targeted for transfer	:	A maximum of 46,514,300 (Forty-Six Million Five Hundred and Fourteen Thousand Three Hundred) shares
Treasury Share Transfer Price	:	The transfer will be carried out at a price in accordance with the provisions as stipulated in POJK No. 29/2023

The Company will provide information disclosure regarding the implementation of the transfer of shares resulting from the share buyback in accordance with applicable regulations.

IV. TAMBAHAN INFORMASI

For shareholders who require additional information regarding the transfer of shares resulting from the Company's repurchase, they can contact the Company on any working day and during the Company's working hours at the address as stated below:

Corporate Secretary
PT Nusa Raya Cipta Tbk
Graha Cipta Bld., Jl. D.I. Panjaitan No. 40, Jakarta 13350
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Website: <https://nusarayacipta.com>

Jakarta, November 25, 2024
Company Directors